

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA

In re:

BKY 04-31444-GFK

Helical Dynamics, Inc.,

Chapter 11 Case

Debtor.

**SUPPLEMENTAL VERIFIED STATEMENT OF AFFILIATIONS AND
COMPENSATION BY MOSS & BARNETT, A PROFESSIONAL
ASSOCIATION AS COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

The undersigned makes the following supplemental statement in connection with the employment of Moss & Barnett as counsel to the Official Committee of Unsecured Creditors (the "Committee") pursuant to Fed. R. Bank. P. 2014 and Local Bankruptcy Rule 2014-1.

1. I am an attorney duly admitted to practice before this Court and I am a shareholder with the law firm of Moss & Barnett, A Professional Association, 4800 Wells Fargo Center, 90 South Seventh Street, Minneapolis, Minnesota 55402.

2. The Voluntary Petition commencing this Chapter 11 bankruptcy case was filed on March 11, 2004 (the "Petition Date"). The case is now pending in this court.

3. The Committee selected Moss & Barnett as its counsel on April 26, 2004. The Committee's Application for an Order Authorizing the Employment of Moss & Barnett to represent the Committee (the "Application"), together with Moss & Barnett's Verified Statement of Affiliations and Compensation in support thereof (the "Original Verified Statement"), were filed on April 28, 2004.

4. In an Order entered on May 10, 2004, the Application was granted.

5. In the Original Verified Statement, I identified one creditor that Moss & Barnett represents in connection with matters unrelated to this case.

6. On August 23, 2004, an attorney commenced employment with Moss & Barnett such that Moss & Barnett now represents an additional creditor of Helical, Morgan Stanley, in connection with matters unrelated to this case. That creditor has agreed to Moss & Barnett's continuing representation of the Committee. Moss & Barnett has agreed that it will not represent Morgan Stanley in connection with this case.

7. Moss & Barnett continues to be a "disinterested person" within the meaning of 11 U.S.C. § § 1013 and 327.

8. Other than what is supplemented herein, the Original Verified Statement remains in effect.

Dated: August 31, 2004

MOSS & BARNETT
A Professional Association

By /e/ James A. Rubenstein
James A. Rubenstein, # 94080
Lorie A. Klein, #311790
4800 Wells Fargo Center
90 South Seventh Street
Minneapolis MN 55402-4129
Telephone: (612) 347-0300
**Counsel for the Official Committee of
Unsecured Creditors**

VERIFICATION

I, James A. Rubenstein, a shareholder in the firm of Moss & Barnett, declare under the penalty of perjury, that I have read the foregoing Supplemental Verified Statement, know the contents thereof, and that the foregoing Supplemental Verified Statement is true and correct according to the best of my knowledge, information and belief.

MOSS & BARNETT
A Professional Association

Dated: August 31, 2004

By /e/ James A. Rubenstein
James A. Rubenstein, # 94080
4800 Wells Fargo Center
90 South Seventh Street
Minneapolis MN 55402-4129
Telephone: (612) 347-0300
**Counsel for the Official Committee of
Unsecured Creditors**

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**UNSWORN CERTIFICATE
OF SERVICE**

I, Maureen A. Montpetit, of the law firm of Moss & Barnett, City of Minneapolis, County of Ramsey, State of Minnesota, declare under the penalty of perjury that on August 31, 2004, I served copies of the attached Supplemental Verified Statement of Affiliations and Compensation by Moss & Barnett, A Professional Association as Counsel for the Official Committee of Unsecured Creditors and this Unsworn Certificate of Service, by U.S. Mail to each person and entity named on the attached Service List, at the address stated for such person.

Executed on: August 31, 2004

Signed: /e/ Maureen A. Montpetit

SERVICE LIST
In re: Helical Dynamics, Inc.
Bky Case No. 04-31444-GFK

Helical Dynamics, Inc. 3600 Holly Lane North, Suite 10 Plymouth, MN 55447	Steven B. Nosek, Esq. 701 Fourth Avenue South, Suite 300 Plymouth, MN 55415
GCI Capital, Inc. c/o Joseph W. Lawver, Esq. Messerli & Kramer 1800 Fifth Street Towers 150 South Fifth Street Minneapolis, MN 55402-4218	U.S. Trustee 1015 U.S. Courthouse 300 South Fourth Street Minneapolis, MN 55415
Plymouth Ponds Development IV, LLC c/o Maslon Edelman Borman & Brand, LLP 3300 Wells Fargo Center 90 South Seventh Street Minneapolis, MN 55402	U.S. Attorney 600 U.S. Courthouse 300 South Fourth Street Minneapolis, MN 55415
Toyota Motor Credit Corporation c/o Stewart Zlimen & Jungers 430 Oak Grove Street, Suite 200 Minneapolis, MN 55403	MN Department of Revenue Collection Enforcement 551 Bankruptcy Section P. O. Box 64447 St. Paul, MN 55164
Internal Revenue Service Special Procedures Branch 316 North Robert Street, Stop 5700 St. Paul, MN 55101	IRS Office of Chief Counsel 650 Galtier Plaza 380 Jackson Street St. Paul, MN 55101
Securities & Exchange Commission Bankruptcy Section 175 West Jackson Blvd., Suite 900 Chicago, IL 60604	Dee Cramer, Inc. Attn: Matthew D. Cramer 4221 East Baldwin Road Holly, MI 48442
McManus, Babcock & Co., Ltd. c/o Carmen M. Ouverson 5701 Kentucky Avenue North, Suite 200 Crystal, MN 55428	Hamilton Associates, Inc. 2600 Snowmass Drive Minnetonka, MN 55305
Citicorp Del. Lease Inc. 450 Mamaroneck Avenue Harrison, NY 10528	Expert Leasing 4319 Cedarwood Road St. Louis Park, MN 55416
GCI Capital Service Corp. c/o Joseph W. Lawver, Esq. Messerli & Kramer 1800 Fifth Street Towers 150 South Fifth Street Minneapolis, MN 55402-4218	Minnesota Department of Revenue 600 North Robert Street Mail Station 6553 St. Paul, MN 55146
SBA, Attn: Ms. Randy Reed 200 West Santa Ana Blvd., Suite 950 Santa Ana, CA 92701	